

**PERSONAL FINANCIAL STATEMENT**

**IMPORTANT: Read these directions before completing this Statement, and Check ( ) the appropriate box below.**

If you are applying for individual credit on your own name and are relying on your own income or assets and not the income or assets of another person as the basis for repayment of the credit requested, complete only Sections A and C.

If you are applying for joint credit with another person, complete all sections providing information in Section B about the joint applicant.

If you are applying for individual credit, but are relying on income from alimony, child support, or separate maintenance or on the income or assets of another person as a basis for repayment of the credit requested, complete all Sections, providing information in Section B about the person whose alimony, support, or maintenance payments or income or assets you are relying.

If this statement relates to your guaranty of the indebtedness of other person(s), firm(s), or corporation(s), complete Sections A and C.

AMOUNT REQUESTED						PAYMENT DATE DESIRED						PROCEEDS OF CREDIT TO BE USED FOR											
<b>SECTION A - INDIVIDUAL INFORMATION (Type or Print)</b>												<b>SECTION B - OTHER PARTY INFORMATION (Type or Print)</b>											
Ind	Part	Sing Prop	DBA	LLC	Other	Ind	Part	Sing Prop	DBA	LLC	Other	Ind	Part	Sing Prop	DBA	LLC	Other						
Name						Name						Name											
Residence Address						Residence Address						Residence Address											
City/State/Zip						City/State/Zip						City/State/Zip											
Position/Occupation						Position/Occupation						Position/Occupation											
Business Name						Business Name						Business Name											
City/State/Zip						City/State/Zip						City/State/Zip											
Res Phone						Res Phone						Res Phone											
Name and Address of Nearest Relative (Not Living With)												Name and Address of Nearest Relative (Not Living With)											
<b>SECTION C - STATEMENT OF FINANCIAL CONDITION AS OF - (date)</b>																							
ASSETS (Do not include Assets of doubtful value)						In dollars (omit cents)						LIABILITIES						In dollars (omit cents)					
Cash on hand and in banks												Notes payable to banks - secured											
U.S Gov't & Marketable Securities - See Schedule A												Notes payable to banks - unsecured											
Non-Marketable Securities - see Schedule B												Due to brokers											
Securities held by broker in margin accounts												Amounts payable to others - secured											
Restricted or control stocks												Amounts payable to others - unsecured											
Partial interest in Real Estate Equities - See Schedule C												Accounts and bills due											
Real Estate Owned - Schedule D												Unpaid income tax											
Loans Receivable												Other unpaid taxes and interest											
Automobiles and other personal property												Real Estate mortgages payable - see Schedule D											
Cash value-life insurance - see Schedule E												Other Assets - itemize											
Other Assets - itemize																							
												TOTAL LIABILITIES											
												NET WORTH											
TOTAL ASSETS												TOTAL LIAB. AND NET WORTH											

**Alimony, child support or separate maintenance income need note revealed if you do not wish to have it considered as a basis for repaying this obligation.**

Alimony, child support or separate maintenance received under: Court Order Written Agreement Oral Understanding

ANNUAL INCOME				PERSONAL INFORMATION			
Salary				Is any income listed likely to be reduced prior to loan being paid off			
Bonuses & commissions				Yes: Explain			
Dividends				Do you have a will? No Yes If so, name of executor:			
Real Estate income				Are you a partner or officer in any other venture? If so, describe:			
Other income-itemize				Are you obligated to pay alimony, child support, or separate maintenance payments? If so, describe:			
				Are any assets pledged other than described on schedule? If so, describe			
				Income tax settled through (date)			
<b>CONTINGENT LIABILITIES</b>				Are you a defendant in any suits or legal actions? No Yes			
Do you have any contingent liabilities? If so, describe				Personal bank accounts carried at: _____			
				Savings Account No: _____			
				Checking Account No: _____			
				Certificate of Deposit _____			
As endorser, co-maker or guarantor? _____				Have you ever declared bankrupt in the last 10 years?			
On lease or contracts? _____				No			
Legal Claims _____				Yes Explain: Year: _____			
Other special debt _____							
Amount of contested income tax liens _____							

**(COMPLETE SCHEDULES AND SIGN ON REVERSE SIDE)**

**SCHEDULE A - U.S GOVERNMENT & MARKETABLE SECURITIES**

Number of shares or Value (Bonds)	Face	Description	In Name of	Are These Pledged?	Market Value

Enter Sec. C Line 2

**SCHEDULE B - NON-MARKETABLE SECURITIES**

Number of shares or Value (Bonds)	Face	Description	In Name of	Pledged?	Source of Value	Value

Enter Sec. C Line 3

**SCHEDULE C - PARTIAL INTERESTS IN REAL ESTATE EQUITIES**

Address & Type Of Property	Title In Name of	% Owned	Date Acquired	Cost	Market Value	Mortgage Maturity	Mortgage Amount

Enter Sec. C Line 6

**SCHEDULE D - REAL ESTATE OWNED**

Address & Type of Property	Title in Name Of	Date Acquired	Cost	Market Value	Mortgage Maturity	Mortgage Amount

Enter Sec C Line 7

**SCHEDULE E - LIFE INSURANCE CARRIED, INCLUDING N.S.L.I AND GROUP INSURANCE**

Name of Insurance Company	Owner of Policy	Beneficiary	Face Amount	Policy Loans	Cash Surrender Value

Enter Sec C Line 10

**SCHEDULE F - RETIREMENT ACCOUNTS (IRA'S, 401K, ETC.)**

Name of Financial Institution	Amount	Description

**SCHEDULE G - BANKS OR FINANCE COMPANIES WHERE CREDIT HAS BEEN OBTAINED**

Name & Address of Lender	Credit in the Name Of	Secured or Unsecured?	Original Date	High Credit	Current Balance

**SECTION D - SECURED CREDIT** (Complete only if credit is to be secured.) Briefly describe the property to be given as security:

and list names of all co-owners of the property:

Name	Address

If the security is real estate, give the full name of co-owner (if any): \_\_\_\_\_

The information contained in this statement is provided for the purpose of obtaining, or maintaining credit with you on behalf of the undersigned, or persons, firms, or corporations in whose behalf the undersigned may either severally or jointly with others, execute a guaranty in your favor. Each undersigned understands that you are relying on the information provided herein (including the designation made as to ownership of property) in deciding to grant or continue credit. Each undersigned represents and warrants that the information provided is true and complete and that you may consider this statement as continuing to be true and correct until written notice of a change is given to you by the undersigned. You are authorized to make all inquiries you deem necessary to verify the accuracy of the statements made herein, and to determine my/our creditworthiness. You are authorized to answer questions about your credit experience with me/us.

Signature (Individual) _____	Signature (Individual) _____
SS Number _____ Date of Birth _____	SS Number _____ Date of Birth _____
Driver's License # _____	Driver's License # _____
Date Signed _____	Date Signed _____